

Montgomery Transport Automates Reporting

With Alteryx



1

Goal

"My ideal solution was technology that was **easy to set up and effective at driving change quickly**. It could free up time for my team and me, and publish to Tableau Server so that **our executive team could get easy access to insights.**"

2

Strategy

"We've **set up automated billing for accounting, reporting for our fleet maintenance server, custom invoicing for our customers** to speed up time to closing sales, and we cut down three days on closing for consolidated reporting. Those reports would have taken thirty to forty hours, and we can do it now in just three clicks."

3

Results

"The impact on the organization has been awesome. It's **prevented me from having to hire two analyst positions on my team, and it's saved me one-hundred hours a week on reporting tasks**. I also know that it's saved the accounting team over two hundred hours a week on their own tasks."

4

Next Steps

"The next step for us is to **use the platform for predictive analytics** for things like fuel pricing, volume, and predicting truck driver numbers for each year. The biggest task we hope to solve with it will be to **gauged driver turnover** since it is a consistent issue across our industry."

Industry
Transportation

Department
Multiple

Location
North America

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— Alan McCraney

Director of Business Intelligence,
Montgomery Transport

Read the [full story](#) 

3-4 days of entering in reporting information
done with just 3 clicks

alteryx