

Global Tax Management Reduces Manual Tax Compliance Processes

By 50% with Alteryx



1

Goal

"We needed to **find a solution that was automated, easily adjustable** if client data changes, and user-friendly."

2

Strategy

"We're now **manipulating client returns and filing data in an automated, repeatable way** to import reports into our returns software and send them off to the jurisdiction."

3

Results

"It's given us a **50% reduction in manual processes**, which ultimately drives our profit margin up since the process takes much less time now."

4

Next Steps

"We're going to calibrate our strategies by **using real data to support our initiatives** across all departments."

Industry
Financial Services

Department
Multiple

Location
North America

*"Alteryx has been a sparkplug for the organization to embrace technology more. People see the benefit right away, and they just want more and more of the Platform as we go. **It's been a big catalyst for change going forward.**"*

— Ryan Lynch
Chief Technology and
Information Officer,
GTM

Read the **full story** 

More than 10% of GTM employees Alteryx core certified in less than a year

alteryx